



**HERMANN SONS LIFE**  
**Ownership Change Request Form**

Date \_\_\_\_\_ Certificate No. \_\_\_\_\_

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_

Phone No. \_\_\_\_\_ Social Security No. \_\_\_\_\_

I assign and transfer, without any exception, limitation or reservation whatsoever all of the rights, title and interest in and to the above mentioned certificate to:

Name Date of Birth Social Security No.

1. \_\_\_\_\_

Please Choose **One** Designation:  *If Living Otherwise* \*OR\*  *And*

**If you fail to choose a designation or if your choice is unclear** *If Living Otherwise* is assumed.

2. \_\_\_\_\_

Once approved, this document gives the new owner(s) all contractual rights, including but not limited to surrendering, taking a loan against and changing beneficiary of the certificate. Changing ownership may generate a tax consequence. Please speak with your competent tax advisor regarding any tax applicable to this transaction.

\_\_\_\_\_  
Signature of Current Owner

State of \_\_\_\_\_

County of \_\_\_\_\_

This instrument was acknowledged before me on \_\_\_\_\_  
by \_\_\_\_\_

(Personalized Seal)

\_\_\_\_\_  
Notary Public's Signature